



Student Loan Workshop

What to Bring With You

1 Your Social Security Number

Your social security number (SSN) is used by the Department of Education to determine your eligibility for different student loan repayment plans

Your social security number is a 9 digit number that is printed on your social security card, previous tax returns, and other official documents.

2 A Recent Tax Transcript or Tax Return*

Bring the first page of your most recent tax return or a recent tax transcript with you.

A tax transcript is a summary of your recent tax filings that can be requested from the IRS (Internal Revenue Service). Each transcript includes important information for applying to new student loan repayment plans, such as your filing status, adjusted gross income (AGI), wages, and more.

To request a copy of a tax transcript, visit <https://www.irs.gov/individuals/get-transcript>

This usually takes less than 5 minutes to complete.

* Note that the first page of your most recent tax return or your tax transcript are the only documents we can accept.

3 Your Login Info for Your Loan Servicer

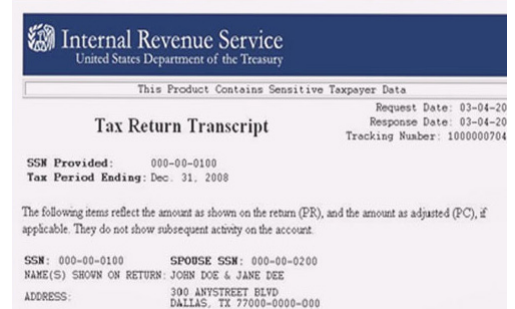
Your login information can include a username or email, password, and anything else required to log into your student loan servicer's website. Your student loan servicer website is the place you go to make payments on your student loans.

This information will be used to import your student loan details into Savi during the account setup process.

Example

123-45-6789

Example



Example

